

**DONATION OF SECURITIES FORM  
ST. BENEDICT'S ABBEY**

Thank you for your gift of securities to the Benedictine Monks of St. Benedict's Abbey. To ensure the proper transfer of the securities please fill out the form below and deliver to your broker. **Please also share with us this form and inform us of your gift and intentions by calling (262) 396-4311 or by email at [abbeybusinessoffice@gmail.com](mailto:abbeybusinessoffice@gmail.com).**

\_\_\_\_\_  
Name and Type of Securities (ex. IBM stock)      Number of Shares      Date of Transfer

Donor's Name: \_\_\_\_\_

Donor's Street Address: \_\_\_\_\_

Donor's City/State/Zip: \_\_\_\_\_

Donor's Phone Number: \_\_\_\_\_

Donor's Broker: \_\_\_\_\_

Broker Company: \_\_\_\_\_

Broker's Phone: \_\_\_\_\_

Donor's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Transfer Information for St. Benedict's Abbey:**

<b>Our information:</b> Benedictine Monks St. Benedict's Abbey 12605 224 <sup>th</sup> Ave Benet Lake, WI 53102 Tax ID: 39-0890515	<b>Our broker's information:</b> Broker Name: Greg Keller Renaissance Financial 5700 Oakland Ave Suite 400 St. Louis, MO 63110 Phone: 314-932-4300
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The Benedictine Monks **account number** with Renaissance Financial is: **1489-9513**

For electronic transfers, our Depository Trust Company (**DTC**) number is: **0164-40**

For any questions, please contact the Business Office at (262) 396-4311. Once our broker confirms the donation of securities, we will issue an acknowledgment letter to the donor.

*The Benedictine Monks are a 501(c)(3) organization. All contributions are tax-deductible as permitted by law.*